

**EBITA and EBITDA, As Adjusted**

EBITA represents Net Earnings (Loss) adjusted to exclude Provision for Income Taxes, Interest and Other Expenses, and Amortization of Intangible Assets. EBITDA further adjusts EBITA to exclude Depreciation and Software Amortization Expense. We consider EBITA and EBITDA to be important because they allow us to better evaluate the underlying profit trends of our business. The calculation of EBITA and EBITDA provided below is as adjusted to exclude certain items.

Year Ended December 31 (in millions)

	2018	2017	2016	2015	2014	2013	2012	2011	2010	2009
Net Earnings (Loss)	\$ 556.7	\$ 545.4	\$ 443.7	\$ 419.2	\$ 427.6	\$ 288.0	\$ 197.6	\$ 251.6	\$ (263.6)	\$ (9.2)
Provision for Income Taxes	198.0	191.9	257.6	241.5	254.0	187.5	170.8	228.3	98.4	(13.7)
Interest and Other Expenses*	42.0	51.9	44.2	32.4	42.7	40.7	46.8	45.4	45.1	60.9
Legal Costs							10.0			
Goodwill / Intangible Impairment Charges									428.8	61.0
Intangible Asset Amortization Expense	35.1	34.6	36.0	32.8	33.4	34.1	36.7	38.9	39.3	21.9
Restructuring Costs	39.3	34.5		16.4		89.4	45.4	20.5	30.5	33.5
EBITA, As Adjusted	\$ 871.1	\$ 858.3	\$ 781.5	\$ 742.3	\$ 757.7	\$ 639.7	\$ 507.3	\$ 584.7	\$ 378.5	\$ 154.4
Depreciation and Software Amortization Expense	50.7	49.8	49.3	44.9	50.4	60.2	63.8	65.5	70.8	75.3
EBITDA, As Adjusted	\$ 921.8	\$ 908.1	\$ 830.8	\$ 787.2	\$ 808.1	\$ 699.9	\$ 571.1	\$ 650.2	\$ 449.3	\$ 229.7

*As of January 1, 2018, we adopted new accounting guidance on presentation of net periodic pension and postretirement benefit cost ("net benefit cost"). Under the new guidance, we are required to present non-service cost components of net benefit cost in interest and other expenses, as opposed to selling and administrative expenses. All previously reported results have been restated to conform to the current year presentation.